

Quick Tip Guide

Sending Secure Messages

How to Submit a Client Service Inquiry Online

To protect your account information and provide the highest level of service, we are no longer accepting client service inquiries through email. Detailed instructions are outlined below for submitting inquiries to Treasury Management Support using Secure Messaging eZBusiness Card Management.

Online Messaging Via eZBusiness Card Management

IMPORTANT: Cut-off times apply to transaction origination and approval.

Step 1: Log in to eZBusiness Card Management

Step 2: To view the Company Inbox, select the Online Request icon in your Quick Links.



(NOTE: Depending on your security permissions, you may not see all the options included in this guide.) In the upper right of this page, select the **envelope** icon for Messaging



The Search Company/Company Inbox is displayed.

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Compose 🗹	Q Search filters	Company Inbox	Company Sent	-	Compan
Company Inbox () Showing 10 • Company (ribox Messages				
Hierarchy =	Message topic +	Subject -	Account Number +	Date +	Status •
2 - THE FLOWER SHOP	Review Needed	REExpense Management	448508****6369	06/05/2019	Read
THE FLOWER SHOP	Review Needed	REExpense Management	448508***5614	05/30/2019	Read
THE FLOWER SHOP	Review Needed	RERe Expense Report1	448508***3614	05/30/2019	Read

Icon descriptions:

lcon	Description
0	View detailed message
	Delete the message
	Archive the message
(+)	Reply to the message

Step 3: To send a message from the Company Inbox, perform the following steps:

1. From the **Company Inbox**, click on **Compose**. (NOTE: Message Subject should be less than 128 characters, Message Body should be less than 4500 characters).



2. Complete the fields and click Send.

arch Company / Company Compose Messag	e	Englis
Message Options	Message Content	
≜ Sublevel	8 Select Message Queue	
Select Recipient(s)	Message Subject	
Email In App	Insert text here	
Start Date 06/13/2019		
Allow Replies		
Allow Replies Force View On Login Mark As High Priority		Preview Send Cancel

Online Message Inquiry

Online Messages allow Company Admin Users and cardholders to submit a free-form message or inquiry to your bank. Message Types are used to sort messages in the Incoming Message queue so the bank can easily identify and address different types of messages, such as account inquiries or messages reporting website issues.

The available online message types include:

- Transaction Inquiry
- Commercial Card Program Inquiry
- Online Support Question (How do I?)
- Report a Website Issue
- Other Inquiry
- Account Inquiry

(NOTE: Within each of the above message types, you can click View History Details to view the message sent history).

Transaction inquiry	Commercial Card Program	Online Support Question	Report a Web Site Issue	Cther Inquiry
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Transaction Inquiry

Transaction Inquiry is an online message system used to make any inquiry on cardholder transactions. To submit one, click the **Transaction Inquiry** icon and complete the highlighted fields that are displayed. Click **Send** once you have completed the fields.

Transaction inquiry	Commercial Card Pro	gram	Report a Web Site Issue	Cther Inquiry
Inquiry Account Inquiry				
Transaction Inquiry				
Subject				

Commercial Card Program Inquiry

Commercial Card Program Inquiry is an online message system used to make any inquiry on the cardholder's commercial card program. To submit one, click the **Commercial Card Program Inquiry** icon and complete the highlighted fields that are displayed. Click **Send** once you have completed the fields.

Transaction inquiry	Commercial Card Progra	m J Online Support Question (How do It)	Report a Web Site Issue	Cher Inquiry
inquiry -Account inquiry				
Commercial Card Program Ir	iduliy			
Subject				
Message				

Online Support Question

Online Support Question is an online message system used to support the cardholder's online queries. To submit one, click the **Online Support Question (How do I?)** icon and complete the highlighted fields that are displayed. Click **Send** once you have completed the fields.

Transaction inquiry	Commercial Card Progra	m Online Support Question (How do I7)	Report a Web Site Issue	Other inquiry
Inquiry -Account Inquiry)		10	
Online Support Question (How	do M			
Subject				
Message				

Report a Website Issue

Report a Website Issue is an online message system used by the cardholder to report any website issue. To submit one, click the **Report a Website Issue** icon and complete the highlighted fields that are displayed. Click **Send** once you have completed the fields.

Thansaction Inquiry	Commercial Inquiry	Card Program	Online Support Question	Report a Web Site issue	Cither inquiry
C Inquiry Account Inquiry					
Peport a Web Site Asue					
Subject					

Other Inquiry

Other Inquiry is an online message system used by the cardholder to make any other inquiry. To submit one, click the **Other Inquiry** icon and complete the highlighted fields that are displayed. Click **Send** once you have completed the fields.

Transaction Inquiry	Commercial Card P	ogram	stion	e
Inquiry Account Inquiry				
Other Inquiry				
Subject				
Message				

Account Inquiry

Account Inquiry is an online message system used to make any inquiry on the cardholder's account. To submit one, click the **Account Inquiry** icon and complete the highlighted fields that are displayed. Click **Send** once you have completed the fields.

Transaction Inquiry	Commercial Ca Inquiry	nd Program	ort Question	sort a Web Site Issue] Other Inquiry
Inquiry Account Inquiry					
Inquiry Account Inquiry					
Subject					
Message					